

The arbelos in Wasan geometry: Totsuka's problem (Problem 2017-3-6)

HIROSHI OKUMURA
 Maebashi Gunma 371-0123, Japan
 e-mail: hokmr@yandex.com

Abstract. We generalize Totsuka's problem involving a collinear arbelos, which is also proposed as Problem 6 in [12].

Keywords. arbelos, collinear arbelos, congruent circles in line.

Mathematics Subject Classification (2010). 01A27, 51M04.

1. INTRODUCTION

Let $\delta_1, \delta_2, \dots, \delta_n$ be congruent circles with collinear centers such that δ_1 and δ_2 touch and $\delta_i (\neq \delta_{i-2})$ touches δ_{i-1} for $i = 3, 4, \dots, n$. In this case we call $\delta_1, \delta_2, \dots, \delta_n$ congruent circles in line (see Figure 1).



Figure 1.

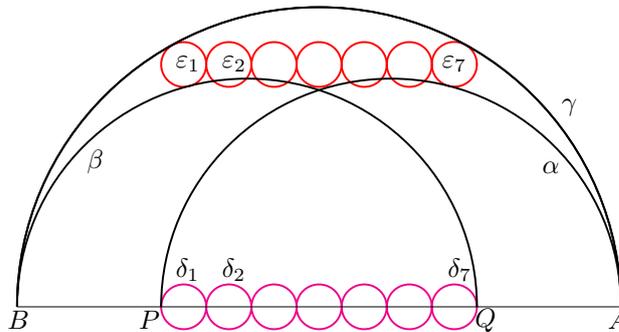


Figure 2: H_7

In this article we consider the following configuration: For two points P and Q on the segment AB symmetric about the midpoint of AB , let α, β and γ be the semicircles of diameters AP, BQ and AB , respectively constructed on the same side of AB . The configuration of the three semicircles is a special case of a generalized arbelos called the collinear arbelos [6], [9]. Let $\delta_1, \delta_2, \dots, \delta_n$ be congruent circles in line of radius r such that δ_1 touches α internally at P and δ_n touches β internally at Q . Then we assume that there are congruent circles $\varepsilon_1, \varepsilon_2, \dots, \varepsilon_n$ in

¹This article is distributed under the terms of the Creative Commons Attribution License which permits any use, distribution, and reproduction in any medium, provided the original author(s) and the source are credited.

line such that they have radius r and ε_1 touches β externally and γ internally and ε_n touches α externally and γ internally. In this case the configuration consisting of the three semicircles and the pair of the congruent circles in line is denoted by H_n (see Figure 2). If $P = Q$, we denote the configuration of the three semicircles by H_0 . The radii of α and γ are denoted by s and t , respectively for H_n , where we define $r = s$ if $n = 0$.

The next problem for H_2 using Figure 3 was proposed by Totsuka (戸塚古羽) in 1820 [2].

Problem 1. Show $t = 6r$ for H_2 .

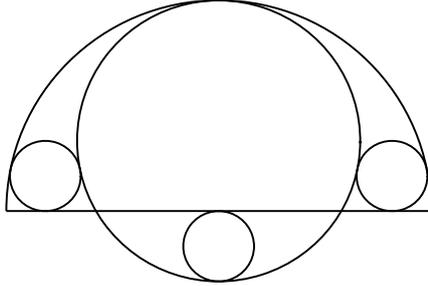


Figure 3.

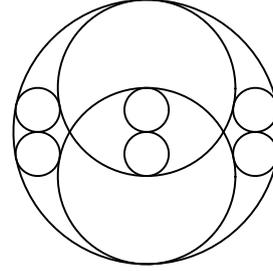


Figure 4.

The same problem using the same figure can be found in [3, 10, 11, 14, with no date]. Essentially the same problem using Figure 4 is proposed as Problem 6 in [12], which is taken from [5]². Similar problems for H_1 can be found in [4, dated 1800] and [1, 13, 15, with no date].

2. GENERALIZATION

We generalize Problem 1. We use a rectangular coordinate system with origin at the midpoint of AB so that the point A has coordinates $(t, 0)$ and the farthest point on γ from AB has coordinates $(0, t)$. We denote the coordinates of the center of the circle ε_i ($1 \leq i \leq n$) by (x_i, y_e) for H_n . The next proposition gives a generalization of Problem 1.

Proposition 1. *The following relations hold for H_n .*

$$(1) \quad s = \frac{2n + 1 + \sqrt{4n + 1}}{2}r, \quad t = (n + 1 + \sqrt{4n + 1})r.$$

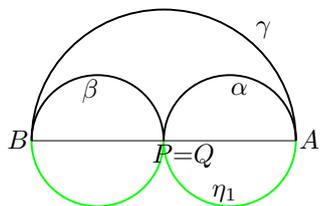
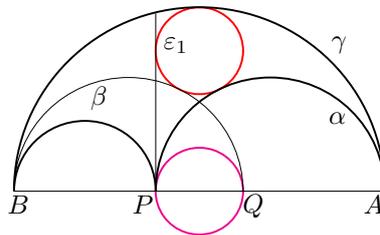
$$(2) \quad x_i = (2i - n - 1)r, \quad y_e = \sqrt{2n(3 + \sqrt{4n + 1})}r.$$

Proof. The center of β has x -coordinate $s - t$, and we have $x_1 = -(n - 1)r$. Solving the equations $x_1^2 + y_e^2 = (t - r)^2$, $(x_1 - (s - t))^2 + y_e^2 = (r + s)^2$ and $|AB| = 2t = 4s - 2nr$ for s , t and y_e , we have (1) and the last part of (2). Obviously we get $x_i = x_1 + 2(i - 1)r = (2i - n - 1)r$. \square

If $n = 0$, then $t = 2r = 2s$ by (1). Therefore we get $P = Q$ (see Figure 5, where the circle η_1 will be explained later), and the circle ε_i does not exist. Therefore the proposition holds in this case. Assume $n = 1$. The proposition shows that $s = \phi^2 r$ for H_1 , where $\phi = (1 + \sqrt{5})/2$. Hence $2s/|BP| = s/(s - r) = \phi$. Therefore

²The links of Wasan books in the references in [12] are dead due to the URL changes.

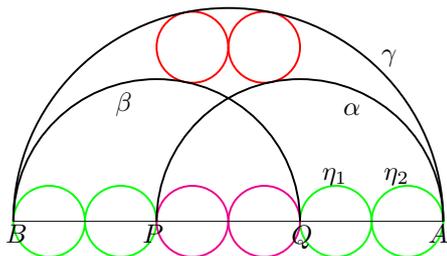
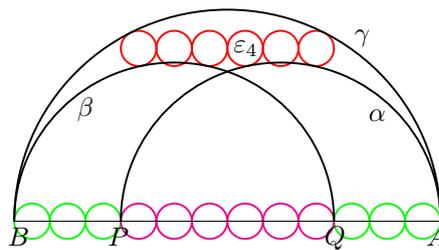
the semicircle of diameter BP constructed on the same side of AB as α , and α and γ form a golden arbelos for H_1 , where the circle ε_1 is one of the twin circles of Archimedes (see Figure 6).

Figure 5: $n = 0$, H_0 .Figure 6: H_1 .

We show that if O and S are the centers of γ and α , respectively, then $2|OS| = |AQ|$ holds. Let p and q be the x -coordinates of the points P and Q , respectively. Then $p + q = 0$. While $|OS| = (t + p)/2$. Therefore we have $2|OS| = t + p = t - q = |AQ|$. The relation holds even if α and β have no point in common.

3. INTEGER CASE

In this section we consider the case in which the ratio t/r is an integer for H_n .

Figure 7: $k = 1$, H_2 .Figure 8: $k = 2$, H_6 , ε_4 touches α .

Theorem 1. *The ratio t/r is an integer if and only if there is a non-negative integer k such that $n = k(k + 1)$ for H_n . In this event, we have the followings.*

(i) *The following relations hold.*

$$(3) \quad s = (k + 1)^2 r, \quad t = (k + 1)(k + 2)r,$$

$$(4) \quad x_i = (2i - k(k + 1) - 1)r, \quad y_e = 2\sqrt{k(k + 1)(k + 2)}r.$$

(ii) *There are $k + 1$ congruent circles $\eta_1, \eta_2, \dots, \eta_{k+1}$ in line such that they have radius r and η_1 touches β externally at Q and η_{k+1} touches α internally at A .*

Proof. The ratio t/r is an integer if and only if $4n + 1$ is the square of an integer by (1), which is equivalent to $4n + 1 = (2k + 1)^2$ for a non-negative integer k . The last equation is equivalent to $n = k(k + 1)$ and (3) and (4) hold in this event by (1) and (2). The part (ii) is proved by the following relation obtained by (3) :

$$|AQ| = |BP| = t - nr = 2(k + 1)r.$$

□

For a similar result for Problem 2017-3-5 see [7] and [8]. If $k = 0$, then the half part of η_1 coincides with α (see Figure 5), but the circle ε_i does not exist. Therefore Theorem 1 holds in the case $k = 0$. The fact justifies our definition $r = s$ in the case $n = 0$. Problem 1 is the case $k = 1$ (see Figure 7).

Assume $k \geq 1$. The point P has x -coordinate $-k(k+1)r$, while the point A has x -coordinate $(k+1)(k+2)r$ by (3). Hence the point of intersection of α and β , which coincides with the point of intersection of α and the y -axis, has y -coordinate $(k+1)\sqrt{k(k+2)}r$. Therefore the center of ε_1 lies on the line passing through this point parallel to AB if and only if $k = 3$ by (4). While H_n is symmetric about the y -axis. Hence the point of tangency of the circles ε_6 and ε_7 lie on the y -axis for H_{12} , i.e., they touch at the point of intersection of α and β (see Figure 9).

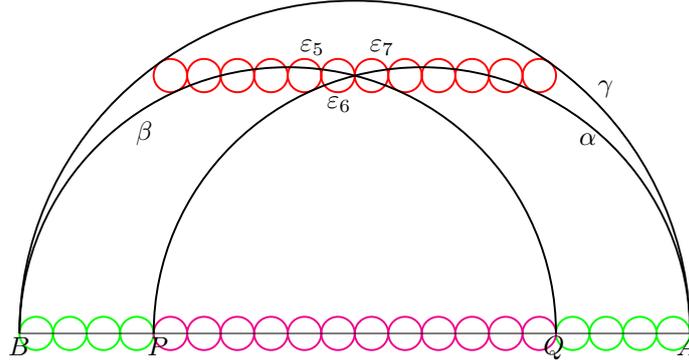


Figure 9: $k = 3$, H_{12} , ε_6 and ε_7 touch at the point of intersection of α and β .

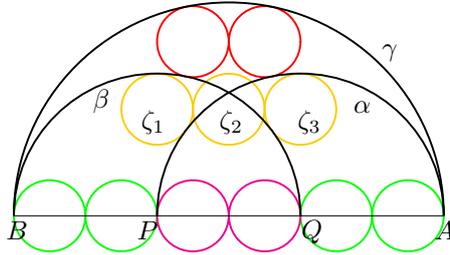


Figure 10: $k = 1$.

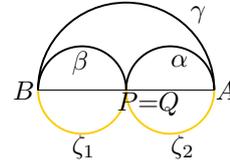


Figure 11: $k = 0$.

Theorem 2. *The following statements hold for $H_{k(k+1)}$.*

- (i) *The circle ε_{k+2} touches α externally.*
- (ii) *There are $k+2$ congruent circles $\zeta_1, \zeta_2, \dots, \zeta_{k+2}$ in line such that they have radius r and ζ_1 touches α externally and β internally, and ζ_{k+2} touches α internally and β externally.*
- (iii) *The orthogonal projection of the centers of ζ_1 and ζ_{k+2} to AB coincide with the centers of β and α , respectively.*

Proof. Recall that the centers of ε_i and α have coordinates (x_i, y_e) and $(x_a, 0) = (t-s, 0) = ((k+1)r, 0)$ by (3), respectively. Then ε_i and α touch externally if and only if $(x_a - x_i)^2 + (0 - y_e)^2 - (s+r)^2 = 0$. The left side of the equation equals $4(k+2-i)(k(k+1)-i)r^2$ by (3) and (4). This proves (i) (see Figures 8 and 9). Let $\zeta_1, \zeta_2, \dots, \zeta_i$ be congruent circles in line and let (x_z, y_z) be the coordinates of the center of ζ_1 . Then ζ_1 touches α externally and β internally, and ζ_i touches α internally and β externally if and only if $(x_z - (k+1)r)^2 + y_z^2 = (s+r)^2$, $(x_z + (k+1)r)^2 + y_z^2 = (s-r)^2$ and $(x_z + 2(i-1)r - (k+1)r)^2 + y_z^2 = (s-r)^2$. Solving

the equations for i , x_z and y_z , we have $i = k+2$ and $(x_z, y_z) = (-(k+1)r, k(k+2)r)$. This proves (ii) and (iii) (see Figure 10). \square

The circle ε_{k+2} does not exist if $k = 0, 1$, i.e., (i) holds in this case. If $k = 0$, then the half parts of the circles ζ_1 and $\zeta_2 = \eta_1$ coincide with β and α , respectively (see Figure 11).

REFERENCES

- [1] Fujiwara (藤原貞行), Fujiwara Sadayuki Soukou (藤原貞行草稿), no date, Tohoku University Digital Collection.
- [2] Kawada (川田保知) et al. ed., Zoku Kiōshū (続淇澳集), vol. 5, no date, Tohoku University Digital Collection.
- [3] Kokubu (国分生芽) ed., Sampō Shōsū Shomon (算法象数初問), no date, Tohoku University Digital Collection.
- [4] Matsunaga (松永貞辰), Sekiryū Hiritsu Endan (関流秘率演段), 1800, Tohoku University Digital Collection.
- [5] Okayu (御粥安本) ed., Honchō Sekisensei Sandai Kujō (奉納箸隻先生算題九条), 1855, Tohoku University Digital Collection.
- [6] H. Okumura, Ootoba's Archimedean circles of the collinear arbelos, Sangaku J. Math., **4** (2020) pp.31-35.
- [7] H. Okumura, Solution to the problem proposed in "Solution to 2017-3 Problem 5", Sangaku J. Math., **2** (2018) 24–26.
- [8] H. Okumura, Solution to 2017-3 Problem 5, Sangaku J. Math., **2** (2018) 17–21.
- [9] H. Okumura, Archimedean circles of the collinear arbelos and the skewed arbelos, J. Geom. Graph., **17** (2013) 31–52.
- [10] Sakuma (佐久間鑽), Sampō Tenshōhō Shogaku Youdaishū (算法天生法初学容題集), no date, Tohoku University Digital Collection.
- [11] Toyoyoshi (豊由周齋) ed., Tenzan (點竄), no date, Digital Library Department of Mathematics Kyoto University.
- [12] Problems 2017-3, Sangaku J. Math., **1** (2017) 21–23.
- [13] no author's name, Endan Shijūhachimōn (演段四十八問), no date, Tohoku University Digital Collection.
- [14] no author's name, Sandai Kenbunki (算題見聞記), no date, Tohoku University Digital Collection.
- [15] no author's name, Sandaishū (算題集), no date, Tohoku University Digital Collection.